



Ferrosilicon DAILY EXPRESS

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Ferrosilicon Spot Price

Ferrosilicon	Area	Price (RMB/MT)	Up/Down
Si75#	Inner Mongolia (Ordos)	5600-5700	→
	Gansu	5600-5700	→
	Ningxia	5600-5700	→
	Qinghai	5600-5700	→
	Shaanxi	5400-5500	→
Si72#	Inner Mongolia (Ordos)	5400-5500	→
	Gansu	5400-5500	→
	Ningxia	5400-5500	→
	Qinghai	5400-5500	→
	Shaanxi	5300-5350	→

Steel Mills Tender – June, 2020

Commodity	Steel Mills	Price (RMB/T)	Change vs. Last Month (RMB/T)	Volume & change vs. last month (Tons)
Ferrosilicon 72#	Xining Special Steel	/	/	500

Steel Mills Tender – May, 2020

Commodity	Steel Mills	Price (RMB/T)	Change vs. Last Month (RMB/T)	Volume & change vs. last month (Tons)
Ferrosilicon 72#	Fujian Sangang Group	5780	+100	3500
Ferrosilicon 72#	Shagang Group	5660	-40	tender volume 1500; long-term contract 1500
Ferrosilicon 72#	Shaanxi Iron and Steel	5657	+121	2350
Ferrosilicon 72#	Hebei Jingye Group	5750	+150	2000
Ferrosilicon 72#	ZENITH	5750	+150	2000
Ferrosilicon 72#	A local steel mill in Hunan	5750	+130	1800

Ferrosilicon 72#	Xiangtan Iron & Steel	5640	+20	1500
Ferrosilicon 72#	Nanjing Iron and Steel	/	/	1500
Ferrosilicon 72#	Xin Steel	5800/5830	+100/130	1500
Ferrosilicon 72#	HBIS Group	5750	+120	1062
Ferrosilicon 72#	Xinjiang Bagang	5620	/	1000
Ferrosilicon 72#	Shaoguan Steel	5760	+140	1000
Ferrosilicon 72#	Jiyuan Iron & Steel	5750	+120	1000
Ferrosilicon 72#	Shougang Changzhi Steel & Iron	5730	+120	800
Ferrosilicon 72#	Anyang Yongxing Special Steel	5620	/	600
Ferrosilicon 72#	Hebei Puyang Iron and Steel	5550	/	500
Ferrosilicon 72#	Xining Special Steel	5600	--	500
Ferrosilicon 72#	Tonghua Iron & Steel	5750	+120	500
Ferrosilicon 72#	Tianjin Iron & Steel	5470	+120	500
Ferrosilicon 72#	Yangchun New Iron and Steel	5850	/	300
Ferrosilicon 72#	Guangxi Liuzhou Iron and Steel	/	/	Constant
Ferrosilicon 72#	CITIC	5710	+80	Constant
Ferrosilicon 72#	Taiyuan Iron & Steel	5400	-100	Constant

Supply

Sell>> Erdos Xijin Company supplies ferrosilicon (70#,72#,75#) & special ferrosilicon (low Al, low Ti, low C), Sales Manager, Mr. Ning, 15049433766/18147786766

Sell>> Wuhai Junzheng Group sells ferrosilicon, 72#, 75#, Mr. Zhou, 13327036330

Sell>> Tengda Northwest Ferroalloys Group supplies silicon, chrome and manganese products

Sell>> Baotou Oma company sell ferrosilicon, Mr. Fang 86-13901139228

Sell>> Sanyuan Zhongtai Company sell ferrosilicon, Mr.Di86-13739507897

Sell>> Inner Mongolia Sanwei company Mr. Zhang 86-13614820288

Sell>> Ningxia Juhe Silicon Company Mr. Chen 86-13909598844

Sell>> Zhongwei Maoye Metallurgy company sell ferrosilicon Mr. Huang 13629555885

Sell>> Zhongwei Dayou Metallurgy company Mr. He 86-18709559808

Sell>> Zhongwei Yuexin Steel supply ferrosilicon 72#、75#， size10-50、10-80、50-10mm， Ms. Xiao 86-18795356999

Sell>> Zhongwei Tianze Metallurgy supply ferrosilicon65#70#72#75#， low Al0.02.Zhang Yue 86-18995453096

Sell>> Ningxia Xinkangsheng supply ferrosilicon, carbon raiser etc Mr. Ma 86-18395094491

Sell>> Ningxia Ruitaixiang company supply ferrosilicon 60# 65# 66# 72# 75# Ms. Wang 86-15809631594

Sell>> Aerbadi (Ningxia) Smelting Co., Ltd supply ferrosilicon 72# 75#, natural block, Mr. Chen, 17395155168, Mr. Liu, 17391519151

Sell>> Qinghai Wutong Industry Mr. Lee 86-13997034020

Sell>> Qinghai Huesheng Ferroalloy Co., Ltd, Mr. Chen 86-18697160185

Sell>> Qinghai Fuxin Silicon Mr. Gan 86-18097239888

Sell>> Gansu Honest special ferrosilicon Mr. Dai86-13919058339

Sell>> Gansu Tianyikuangye company special ferrosilicon, normal ferrosilicon etc, Mr.Zhang 0931-2155553

Sell>> Lanzhou Hongye Company high purity ferrosilicon ($Si \geq 75\%$ $Al < 0.1\%$ $Ca < 0.02\%$, $C < 0.02\%$, $Ti < 0.05\%$ -0.01% etc.),supply all types of ferrosilicon and size under 0-3 mm, size(10-50mm, 3-10mm)Si 72#powder(0-3mm),Mr. Shi 86-13309408708

Demand

Buy>> Shanxi Shenmu Dongfeng Magnesium Co.Ltd., Chen Jiashuai, 13772375803

Buy>> Shandong Xiangcheng Metallurgical Furnace Charge Co. Ltd., Mr. Li, 13963341489

Buy>> Jiangsu Zhongzaixin Metallurgical Furnace Charge Co. Ltd., Mr. Song, 15861080167

Buy>> Henan Anyang Zhenhuan Metallurgical Refractories Co. Ltd., Mr. Li, 13949530398

Buy>> Boyu Metal Corporation, Ms. Tong, 15242409770

Buy>> Beijing LY Metals and Mining Co., Ltd, Mr. Zhao, 18513433578

Buy>> Shanxi Orient Henglv Investment Casting Co., Ltd, Mr. Mou, 18636705861

Buy>> Silicon 68-72, Barium 4-6, granularity 0.2-0.8, 5-15, 3-8 or natural block, Mr. Chen, 13909598844

Market Insight

- Inner Mongolia ferroalloy production in Jan-Apr up by 11.8% YoY

Commodity	Unit	Jan-Apr	
		Production	Change YoY %
Pig iron	10000' tons	691.0	4.3
Crude steel		870.3	2.4

Steel		827.3	9.3
Ferroalloy		346.7	11.8

- **Power generation and consumption of Ordos city in Jan-Apr**

From January to April, the power generation of Ordos city was 36.07 billion kwh, an increase of 340 million kwh, or 1%. Among them, thermal power generation reached 33.96 billion kwh, an increase of 0.9%, accounting for 94.2% of the total power generation; hydropower generation reached 760 million kwh, a decrease of 3%, accounting for 2.1% of the total power generation; wind power generation reached 260 million kwh, down 8.1%, accounting for 0.7% of the total power generation; photovoltaic power generation was 980 million kwh, up 11.6%, accounting for 2.7% of the total power generation; biomass power generation was 120 million kwh, down 9.7%, accounting for 0.3% of the total power generation.

The power consumption of the whole city was 25.55 billion kwh, a year-on-year increase of 1.7 billion kwh, an increase of 7.1%. By industry, the power consumption of the first industry was 40 million kwh, an increase of 27.5%, accounting for 0.2% of the total power consumption of the whole society; the power consumption of the second industry was 23.26 billion kwh, an increase of 5.8%, accounting for 91% of the total power consumption (among which, the industrial power consumption was 23.23 billion kwh, an increase of 5.8%, accounting for 90.9% of the total power consumption). The power consumption of the tertiary industry was 1.8 billion kwh, up 26.5%, accounting for 7% of the total social power consumption; the domestic power consumption of urban and rural residents was 450 million kwh, up 10.4%, accounting for 1.8% of the total social power consumption.

- **India's demand for steel contracted by 91% in April 2020**

India's demand for steel contracted by 91% y-o-y in April 2020 with end user industries' like auto real estate and infrastructure that constitute 80% of demand, coming to a virtual standstill.

Domestic steel production fell by a record 69.5% y-o-y in April 2020 as per provisional figures. The country produced a mere 2.8 million tonne of crude steel during the month, according to data released by Joint Plan Committee (JPC).

Steel has been classified as an essential commodity and permitted to operate during the lockdown period. However production was impacted due to a sharp fall in demand from user industries, CARE Ratings said in its latest report.

Steel production took a substantial hit in the month of March and April when the country was under lockdown as most user industries witnessed halt in production.

"Domestic steel industry had to scale down their production in absence of demand from user industries. Only top six integrated steel producers are expected to have reported production during the month. These steel companies are working at less than half of their capacities," the report said.

Secondary steel producers are unlikely to have reported any significant production as they are grappling with additional challenges of low working capital and depleting cash reserves under lockdown, the report added.

The slowdown in demand from user industries like construction, real estate, auto and infrastructure which consumes 80% of steel led to the sharp fall in steel production.

Getting back migrant labour who have returned to their home state and restoring the supply chain will be key challenges going forward as steel companies focus on ramping up capacity, the report added.

Daily Market

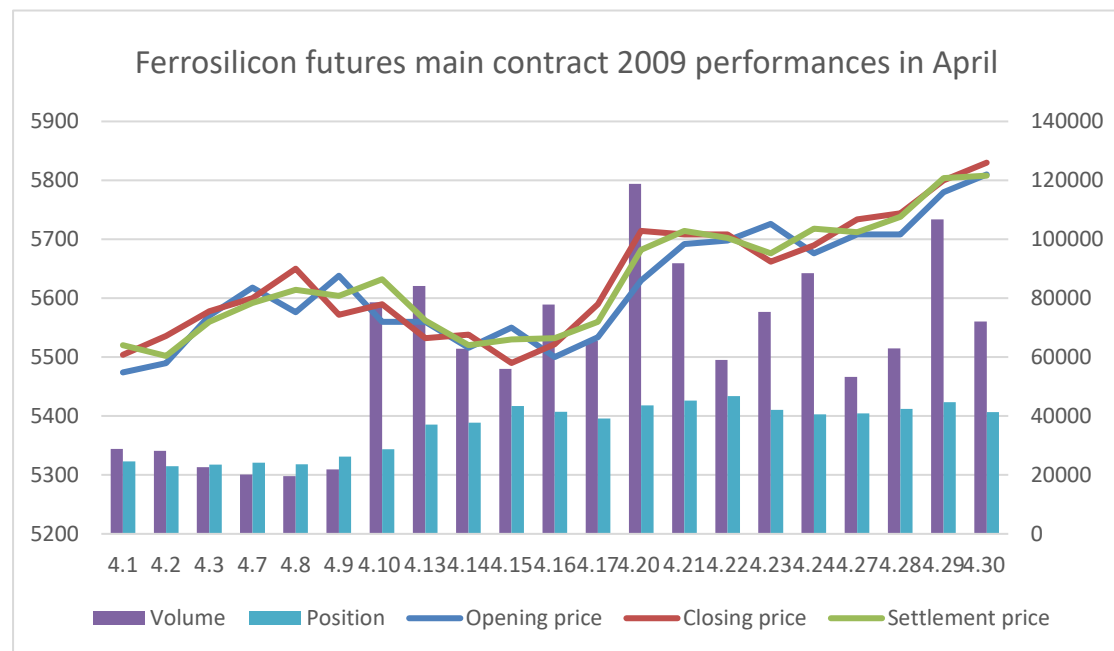
Ferrosilicon futures 2009 contract

1. Futures warehouse: The number of warehouse receipts was 7388 (36940 tons), and 1715 (8575 tons) were valid for the number of warehouse orders.
2. The 2009 ferrosilicon contract price on ZCE closed at 5798 yuan per ton on May 18.
3. The main position: the top 20 positions increased and decreased variedly, the purchase volume is less than the holding position.

Below are ferrosilicon futures main contract 2009 daily specific performances:

Date	Opening price	Highest price	Lowest price	Closing price	Settlement Price	Trading volume	Positions
5.6	5850	5850	5772	5782	5800	60214	43334
5.7	5778	5804	5756	5796	5780	49230	43760
5.8	5770	5848	5766	5846	5814	66308	55553
5.11	5840	5878	5804	5816	5842	75234	57261
5.12	5830	5842	5796	5840	5818	38837	56817
5.13	5834	5838	5798	5834	5814	37450	55540
5.14	5846	5868	5774	5774	5814	61085	50779
5.15	5788	5848	5780	5846	5820	56238	54009

5.18	5850	5858	5796	5798	5822	64998	51050
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Currency Exchange Rate

Currency exchange RMB&USD

Intermediate exchange rate of RMB exchange rate in the inter-bank foreign exchange market: RMB: USD **7.0912**.

International Data

● Ferrosilicon exports (>55%) of China in March

According to latest data of China Customs, in March, 2020, China exported 44420.455 tons of ferrosilicon (>55%), down by 3.76% YoY; among them, 10310.695 tons were exported to Japan, accounts for 23.21% and 9093 tons was exported to Korea, accounts for 20.47%.

In Q1, 2020, China exported 75810.955 tons of ferrosilicon (>55%), down by 36.14% YoY; among them, 19007.1 tons were exported to Korea, accounts for 25.07% and 18452.695 tons was exported to Japan, accounts for 24.34%.

In March, 2020, China exported 2452.35 tons of ferrosilicon ($\leq 55\%$), down by 37.16% YoY.

In Q1, 2020, China exported 5440.375 tons of ferrosilicon ($\leq 55\%$), down by 36.47% YoY; among them, 2374 tons were exported to Korea, accounts for 43.63% and 1071.2 tons was exported to Japan, accounts for 19.68%.

- **Japan Ferrosilicon ($>55\%$) Imports in March down by 14.26% YoY**

According to data of Trade Statistics of Japan, in March, 2020, Japan imported 27429.244 tons of ferrosilicon ($>55\%$), down by 6.97% vs. last month and down by 14.26% YoY.

In Q1, 2020, Japan imported 96494.598 tons of ferrosilicon ($>55\%$), down by 8.7% YoY.

- **Japan Ferrosilicon ($\leq 55\%$) Imports in March down by 36.55% YoY**

According to data of Trade Statistics of Japan, in March, 2020, Japan imported 850.648 tons of ferrosilicon ($\leq 55\%$), up by 20.3% vs. last month and down by 36.55% YoY.

In Q1, 2020, Japan imported 2531.648 tons of ferrosilicon ($\leq 55\%$), down by 48.59% YoY.

- **World Steel Association: March 2020 crude steel production**

World crude steel production for the 64 countries reporting to the World Steel Association (worldsteel) was 147.1 million tonnes (Mt) in March 2020, a 6.0% decrease compared to March 2019. Due to the ongoing difficulties presented by the COVID-19 pandemic, many of this month's figures are estimates from national and regional associations, which may be revised with next month's production update.

World crude steel production was 443.0 Mt in the first three months of 2020, down by 1.4% compared to the same period in 2019. Asia produced 315.2 Mt of crude steel in the first quarter of 2020, a decrease of 0.3% over the first quarter of 2019. The EU produced 38.3 Mt of crude steel in the first quarter of 2020, down by 10.0% compared to the same quarter of 2019. North America's crude steel production in the first three months of 2020 was 29.5 Mt, a decrease of 4.0% compared to the first quarter of 2019.

China's produced 79.0 Mt of crude steel in March 2020, a decrease of 1.7% compared to March 2019. India estimates 8.7 Mt of crude steel production in March 2020, down 13.9% on March 2019. Japan estimates 8.2 Mt of crude steel production in March 2020, down 9.7% on March 2019. South Korea produced 5.8 Mt of crude steel in March 2020, down 7.9% on March 2019.

In the EU, Germany estimates 2.9 Mt of crude steel production in March 2020, down 20.9% on March 2019. Italy produced 1.4 Mt of crude steel in March 2020, down by 40.2% on March 2019. France estimates 1.2 Mt of crude steel production in March 2020, a 13.2% decrease compared to March 2019. Spain produced 1.2 Mt of crude steel in March 2020, down 14.6% on March 2019.

The US produced 7.2 Mt of crude steel in March 2020, a decrease of 6.0% compared to March 2019.

Russia estimates 5.9 Mt of crude steel production in March 2020, down 4.4% on March 2019. Ukraine produced 1.8 Mt of crude steel in March 2020, down 10.3% on March 2019.

Brazil produced 2.6 Mt of crude steel production for March 2020, down by 8.2% on March 2019.

Turkey's crude steel production for March 2020 was 3.1 Mt, up by 4.1% on March 2019.

Coming Events

主办方:  中国铁合金网
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西部铁合金会议

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